

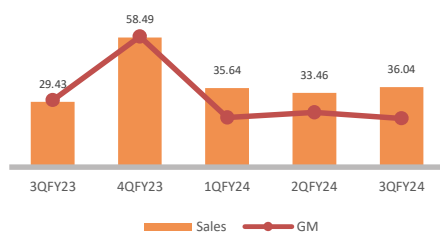
GATM Result Review - 3QFY24



Tuesday, April 30, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	36,044	29,428	22.5% ▲	105,146	80,436	30.7% ▲
Cost of Sales	32,085	24,978	28.5% ▲	93,065	69,547	33.8% ▲
Gross Profit	3,960	4,450	11.0% ▼	12,081	10,889	10.9% ▲
Operating Cost	1,955	1,487	31.5% ▲	5,356	4,283	25.1% ▲
Other Income	246	-194	27.1% ▲	1,008	529	90.5% ▲
Operating Profit	2,251	2,769	18.7% ▼	7,733	7,136	140.5% ▲
Finance Cost	745	1,375	45.8% ▼	3,912	3,215	21.7% ▲
Profit Before Taxation	1,506	1,394	8.0% ▲	3,820	3,920	2.6% ▼
Taxation	496	386	28.8% ▲	1,511	1,475	2.4% ▲
Profit After Taxation	1,009	1,009	0.1% ▲	2,310	2,445	5.5% ▼
Earnings Per Share	1.36	1.36	0.1% ▲	3.12	3.30	5.5% ▼
Dividend	0.00	0.00		0	0.00	
Bonus	0%	0%		0	0.00	
Gross Margin	11.0%	15.1%	4.1% ▼	11.5%	13.5%	2.0% ▼
Operating Cost to Sales	5.4%	5.1%	0.4% ▲	5.1%	5.3%	0.2% ▼
Other Income to Sales	0.7%	-0.7%	1.3% ▲	1.0%	0.7%	0.3% ▲
Effective Taxation	33.0%	27.7%	5.3% ▲	39.5%	37.6%	1.9% ▲
Net Margin	2.8%	3.4%	0.6% ▼	2.2%	3.0%	0.8% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

